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E-File: September 13, 2010

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Attorneys for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

THE RHODES COMPANIES, LLC, aka
 "Rhodes Homes, et al.,¹
 Debtors.

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

Hearing Date: N/A
 Hearing Time: N/A

Affects:

☐ All Debtors

☒ Affects the following Debtor(s):

Rhodes Homes Arizona, LLC; Rhodes
 Arizona Properties, LLC; and Elkhorn
 Investments, Inc.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC (0206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Realty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Club, LLC (7132); Pinnacle Grading, LLC (4838).

**NOTICE OF INTENT TO TRANSFER MISCELLANEOUS PERSONAL PROPERTY IN
CONNECTION WITH REORGANIZED DEBTORS' MOTION FOR AN ORDER (A)
APPROVING THE SALE OF CERTAIN OF THE DEBTORS' ARIZONA ASSETS
FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES
PURSUANT TO SECTION 363(F) OF THE BANKRUPTCY CODE, ETC.**

[RE: Docket No. 1212]

PLEASE TAKE NOTICE THAT this notice is being sent to you in connection with the sale of certain assets located in Arizona to the Rhodes Entities as sets forth in that *Reorganized Debtors' Motion for an Order (A) Approving the Sale of Certain of the Debtors' Arizona Assets Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant to Section 363(f) of the Bankruptcy Code, (B) Approving the Assumption and Assignment of Executory Contracts Thereto; and (c) Granting Related Relief* [Docket No. 1212] (the "Arizona Asset Sale Motion");

PLEASE TAKE FURTHER NOTICE that in connection with the transfer of the assets under the Asset Transfer Agreement,² which Asset Transfer Agreement was approved by the Bankruptcy Court, the Arizona Debtors intend to transfer those miscellaneous items of personal property listed on **Exhibit A** hereto; and

PLEASE TAKE FURTHER NOTICE, that if you have any objection to the transfer of the personal property to the Rhodes Entities listed on Exhibit A hereto, you **must file your objection within 15 days of service of this Notice** or else the Arizona Debtors shall be authorized to transfer those assets to the Rhodes Entities.

DATED this 13th day of September, 2010.

LARSON & STEPHENS

/s/ Zachariah Larson, Esq.
Zachariah Larson, Bar No. 7787
Kyle O. Stephens, Bar No. 7928
810 S. Casino Center Blvd., Suite 104
Las Vegas, NV 89101
702/382.1170
Attorneys for Reorganized Debtors

² Terms that are not defined herein or on Exhibit A shall have the meaning ascribed to them in the Arizona Asset Sale Motion.

Exhibit A

1
2 1. All unencumbered construction materials that are owned by the Arizona Debtors in
3 Arizona or located on the property to be transferred to the Purchaser under the Asset Transfer
4 Agreement shall be transferred on an as-is, where is, quitclaim basis upon the Closing.

5 2. All furnishings and personal property located inside any of the model homes being
6 transferred to the Purchaser under the Asset Transfer Agreement shall be transferred on an as-is,
7 where is, quitclaim basis upon the Closing.

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CERTIFICATE OF SERVICE

1. On the 13th day of September 2010, I served the following document(s):
- a. **NOTICE OF INTENT TO TRANSFER MISCELLANEOUS PERSONAL PROPERTY IN CONNECTION WITH REORGANIZED DEBTORS' MOTION FOR AN ORDER (A) APPROVING THE SALE OF CERTAIN OF THE DEBTORS' ARIZONA ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES PURSUANT TO SECTION 363(F) OF THE BANKRUPTCY CODE, ETC. [RE: DOCKET NO. 1212]**
2. I served the above-named document(s) by the following means to the persons as listed below:
(check all that apply)
- ☒ a. **United States mail, postage fully prepaid**
(List persons and addresses. Attach additional paper if necessary)
- The Parties that have executed the Confidentiality Agreement for Arizona Assets*
3. I served the above-named document(s) by the following means to the persons as listed below:
(check all that apply)
- ☒ a. **ECF System** *(You must attach the "Notice of Electronic Filing", or list all persons and addresses and attach additional paper if necessary)*

I declare under penalty of perjury that the foregoing is true and correct.

Signed on (date): September 13, 2010

Sophia L. Lee /s/
(Name of Declarant)

Sophia L. Lee
(Signature of Declarant)

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In re: The Rhodes Companies, LLC

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